Investor Policy - Housbe

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Effective Date: [Insert Date]

Last Updated: [Insert Date]

1. Introduction

At Housbe, Inc., we believe in building a future of real estate driven by innovation, transparency, and shared ownership. This Investor Partnership Policy outlines the terms, roles, benefits, and expectations for individuals or entities ("Investor Partners") seeking to participate in the ownership and strategic development of the Housbe platform ("Company").

2. Definitions

- Investor Partner: Any accredited or non-accredited individual or institution that has entered into a funding agreement with Housbe.
- Equity Stake: The percentage ownership allocated to the investor based on contribution type (equity, SAFE, or convertible note).
- SAFE: Simple Agreement for Future Equity.
- Convertible Note: A form of short-term debt that converts into equity.
- Board Observer Rights: Rights to attend board meetings without voting authority (if granted).

3. Eligibility to Invest

Investor Partners must:

- Be 18 years or older, legally competent to enter into investment agreements.
- Comply with SEC regulations under Reg D Rule 506(b)/(c) or Reg CF.

- Complete Housbe's KYC/AML process.

- Sign all required documentation.

4. Modes of Investment

4.1. Equity Investment: Direct purchase of shares at a pre-determined valuation.

4.2. SAFE: Agreement to convert into equity at a future priced round.

4.3. Convertible Note: Debt that converts into equity during a future round.

5. Investor Benefits

- Equity Ownership

- Revenue Sharing (optional)

- Board Access

- Exclusive Platform Access

- Recognition (optional)

6. Use of Funds

Investments may be used for:

- Product Development

- Market Expansion

- Talent Acquisition

- Legal & Compliance

- Marketing & Partnerships

7. Governance and Reporting

7.1. Transparency: Quarterly investor updates.

7.2. Voting Rights: Equity investors may vote on key company decisions.

8. Exit Strategy

Investor exit may occur via:

- Equity Sale
- Secondary Market Transactions
- Acquisition or IPO

9. Risk Disclosure

Investing in startups involves risk including:

- Illiquidity
- Business failure
- Dilution
- No guaranteed returns

10. Confidentiality

All shared internal materials must be kept confidential.

11. Compliance and Dispute Resolution

Governed by the laws of the State of Delaware and resolved via binding arbitration under AAA rules.

12. How to Apply as an Investor Partner

1. Submit Investor Interest Form
2. Complete Verification
3. Sign Agreements
4. Receive Onboarding and Access

13. Contact Us

Email: invest@housbe.com

Phone: [Insert Contact Number]

Address: Housbe, Inc., [Insert Registered Address]